

ACM ASOF IX HoldCo DAC

Issuance of Notes

On 14 June 2024, the Cayman Islands Stock Exchange approved the listing of up to USD 2,000,000,000 Class A Notes due 14 June 2074 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 September 2024 in the amount of USD 55,938,854.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 September 2024 in the amount of USD 39,723,957.

The total amount of the Notes outstanding following the new issue and as at 30 September 2024 is USD 92,690,181.

Date: 28 January 2025

For further information, please contact:

Waystone Corporate Services (Ireland) Limited
4th Floor,
35 Shelbourne Road,
Ballsbridge,
Dublin 4,
D04 A4E0,
Ireland